



Explore Reporting Features in Clinia360 Clinic Platform

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This demo showcases how Clinia360 streamlines clinic management by providing comprehensive reporting tools.

Go to app.cliniqa360.com

01 Introduction

You'll see how to generate, access, and analyze key reports to optimize your clinic's operations.

The screenshot displays the Cliniqua360 dashboard interface. At the top, there is a navigation bar with the Cliniqua360 logo on the left and user information (Main Branch, Clinic ID, Branch ID, Demo Clinic Owner) on the right. A welcome message banner indicates that 73% of the setup steps are completed. The main dashboard area is divided into several sections:

- Dashboard Summary:** A grid of key performance indicators (KPIs) for the selected date range (Apr 01, 2026 - Apr 30, 2026).

Metric	Value	Subtext
Total Revenue (Year)	₱85,068.20	total revenue this year
Total Revenue	₱85,068.20	in selected range
Net Income	₱43,068.20	Revenue - Expenses
Today's Sales	₱0.00	total paid today
Items Sold	+14	in selected range
Expenses	₱42,000.00	in selected range
Inventory Value	₱5,178,092.00	current stock value
Outstanding Balances	₱240.00	across all transactions
Appointments	3	in selected range
New Patients	+3	registered in selected range
- Sales Overview:** A section titled "Monthly sales, revenue, and expense trends for the selected date range." It features a bar chart with a y-axis ranging from 75,000 to 100,000.
- Upcoming Pickups:** A section showing "Today (0)" and "This Week (0)" with a notification badge for 9 items.

The left sidebar contains a navigation menu with categories: General (Dashboard, POS, Transactions, Appointments, Patients, Expenses, Inventory, Services, Add-ons, Reports, Task Board), Growth (SMS Marketing, View Tutorial), and Settings (Settings, About Cliniqua360, Knowledge Base, Report Bug / Feedback).

02 Access Reports Section

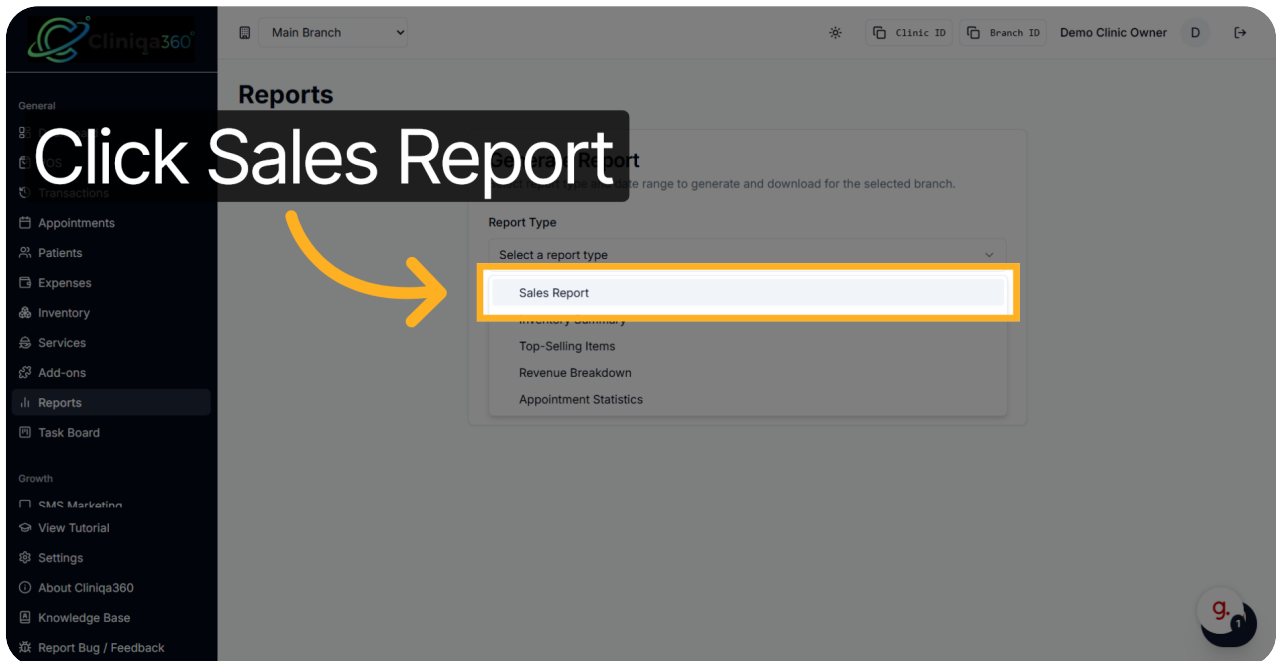
Click the Reports section to view available clinic reports.

The screenshot shows the Cliniqua360 dashboard interface. On the left is a dark sidebar menu with various navigation options. The 'Reports' option is highlighted with a yellow box, and a yellow arrow points from this box to the 'Reports' section of the main dashboard. The main dashboard area features a top navigation bar, a welcome message, a progress indicator (73% Completed), and a grid of key performance indicators (KPIs) for the selected date range (Apr 01, 2026 - Apr 30, 2026). Below the KPIs is a 'Sales Overview' section with a line chart and an 'Upcoming Pickups' section.

Metric	Value	Unit
Net Income	₱43,068.20	Revenue - Expenses
Today's Sales	₱0.00	total paid today
Items Sold	+14	in selected range
Expenses	₱42,000.00	in selected range
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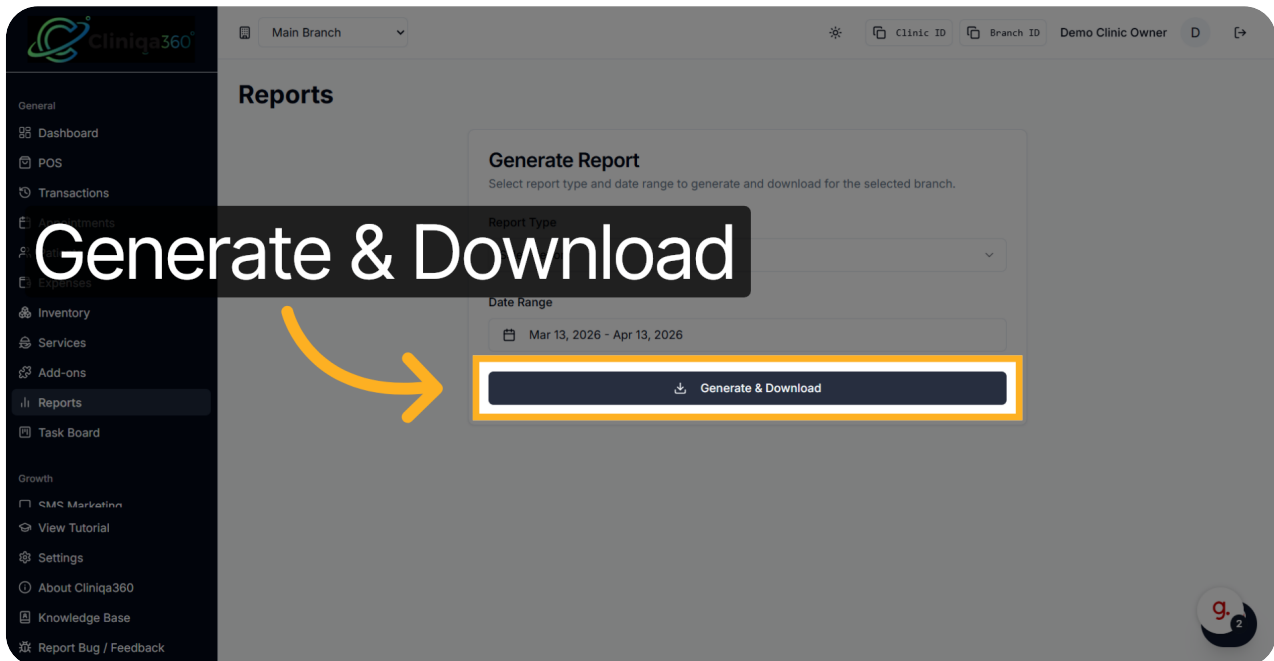
03 Open Sales Report

Click the Sales Report to review your clinic's sales data.



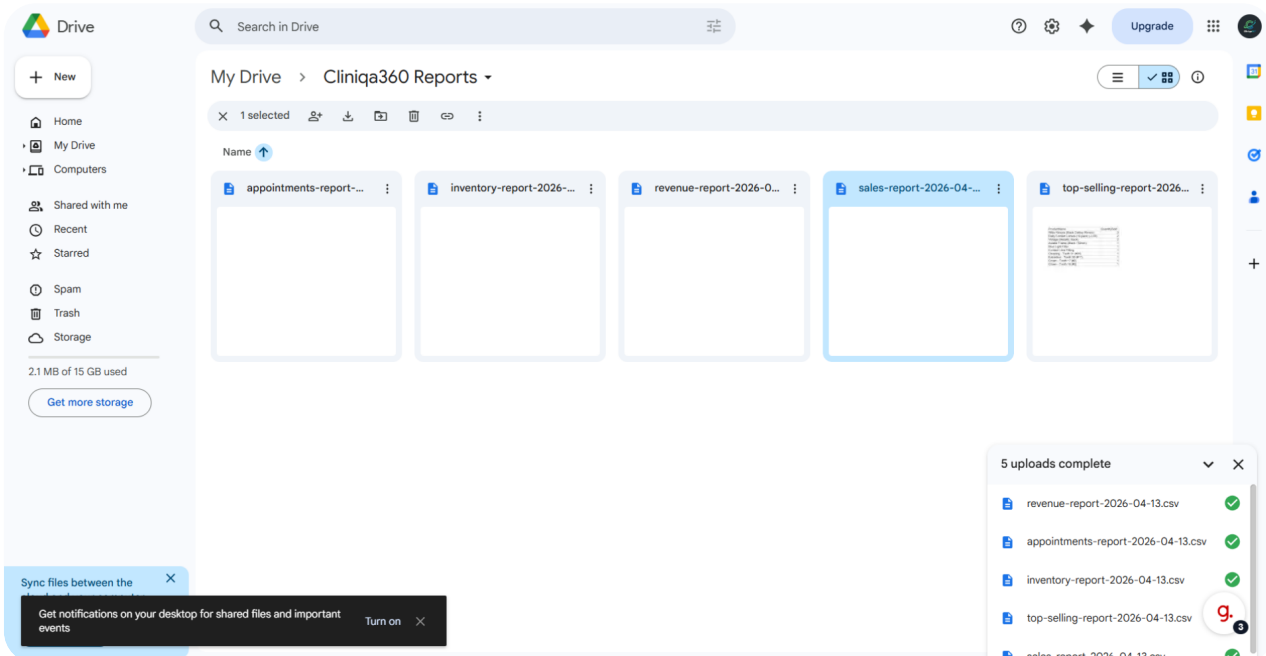
04 Generate and Download Report

Click Generate & Download to create and save the sales report.



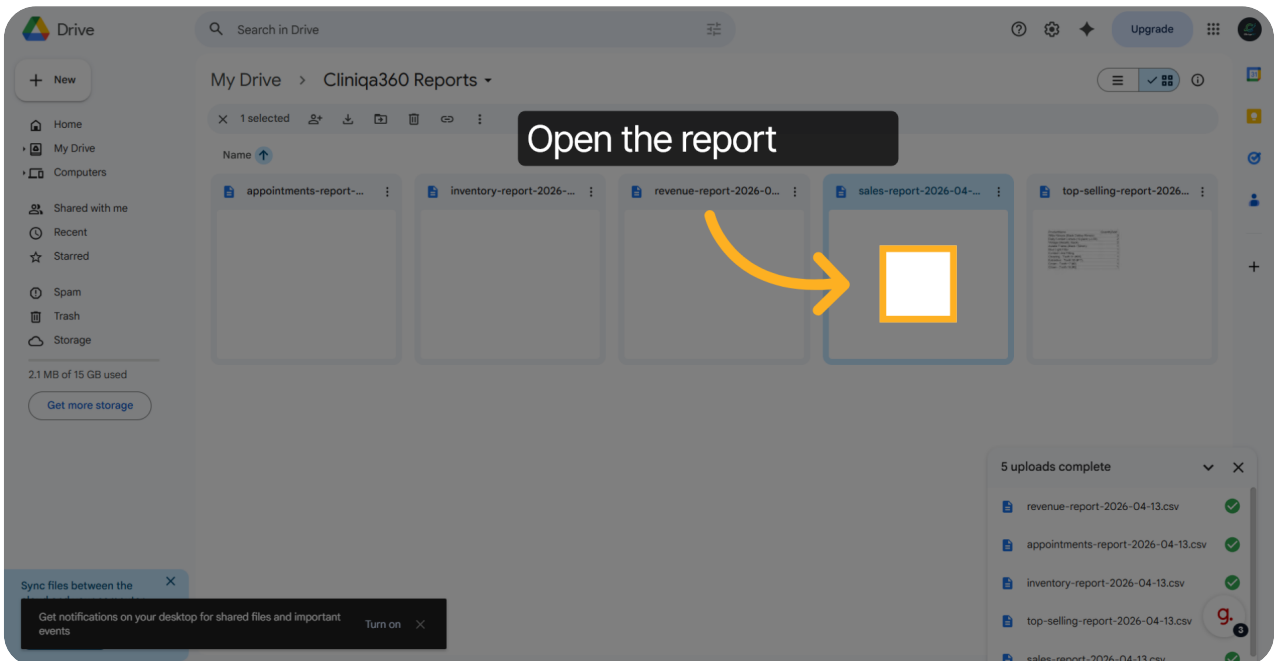
05 View Reports in Google Drive

Switch to Google Drive to access the generated reports stored securely in your account.



06 Open Report File

Click here to open the sales report file in Google Drive.



07 Switch to Google Drive Reports

Switch to Google Drive to view updated inventory reports saved in your drive.

	A	B	C	D	E	F	G	H
1	TransactionID	Date	ItemNames	TotalItems	PaymentMethod	TotalAmount	AmountPaid	Balance
2	bn_02260401_001	4/1/2026, 1:47:29 AM	Aviator Frame (Black)	2	cash	3467.52	3500	0
3	bn_02260403_001	4/3/2026, 1:47:29 AM	Daily Contact Lenses	2	e-wallet	2240	2000	240
4	mhw900q2jhy7of	4/7/2026, 11:26:42 AM	Wide Rimora (Black)	3	e-wallet	75000	75000	0
5	L18DVK9dwh859C	4/7/2026, 11:19:11 AM	Daily Contact Lenses	1	e-wallet	1290	1290	0
6	zovOLM4MSkxPhe	4/7/2026, 4:00:23 PM	Drirage (Metallic Bl)	2	cash	2878.2	2878.2	0
7	M029g9f9SRhegl	4/1/2026, 2:38:56 PM	Cleaning - Teeth 31	2	pending	0	0	0
8	VK1C9p9qMHLsdL	4/1/2026, 2:51:01 PM	Crown - Teeth 17 (#2	1	pending	0	0	0
9	onE18AMnjBqE1Z	4/1/2026, 2:53:30 PM	Crown - Teeth 16 (#2	1	pending	400	400	0

Recent

Starred

Spam

Trash

Storage

2.1 MB of 15 GB used

Get more storage

5 uploads complete

- revenue-report-2026-04-13.csv
- appointments-report-2026-04-13.csv
- inventory-report-2026-04-13.csv
- top-selling-report-2026-04-13.csv
- sales-report-2026-04-13.csv

Get notifications on your desktop for shared files and important events Turn on

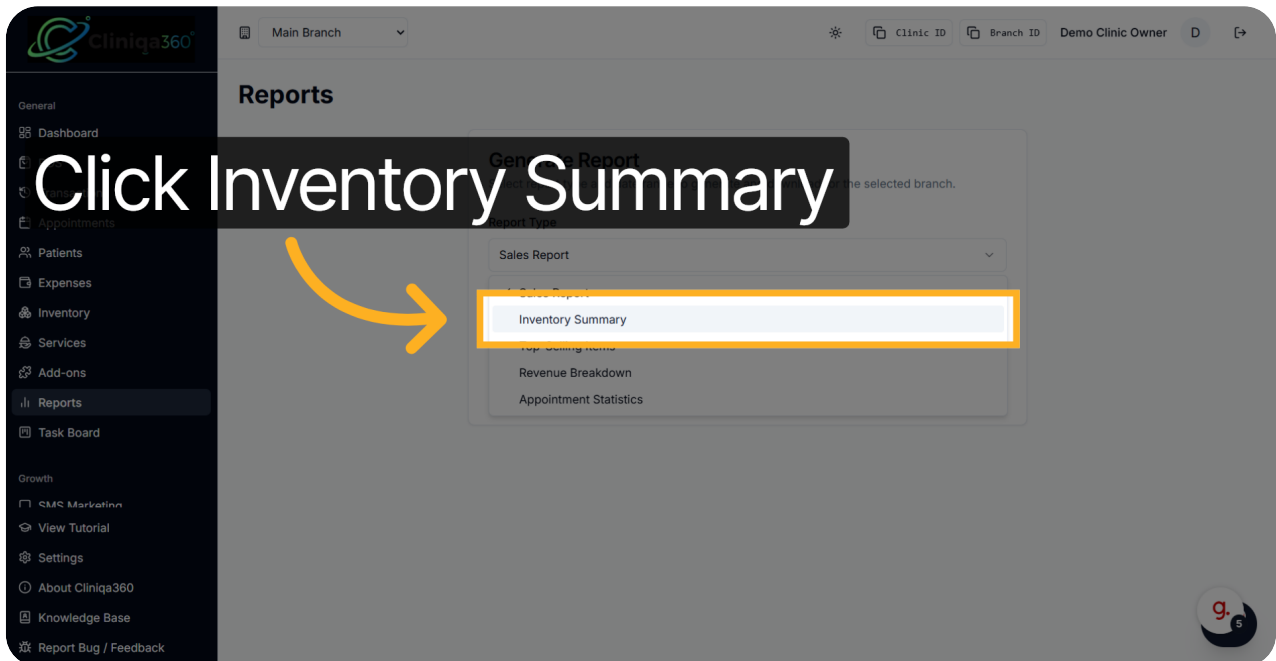
08 Return to Cliniqua360 Platform

Switch back to the Cliniqua360 platform to continue managing your clinic data.

The screenshot displays the Cliniqua360 web interface. On the left is a dark sidebar with the Cliniqua360 logo and a menu of navigation items categorized under 'General' and 'Growth'. The 'Reports' item is highlighted. The main content area is titled 'Reports' and contains a 'Generate Report' modal. The modal includes a dropdown menu for 'Report Type' with the following options: 'Sales Report' (checked), 'Inventory Summary', 'Top-Selling Items', 'Revenue Breakdown', and 'Appointment Statistics'. The top of the page shows a 'Main Branch' dropdown and user details for 'Demo Clinic Owner'.

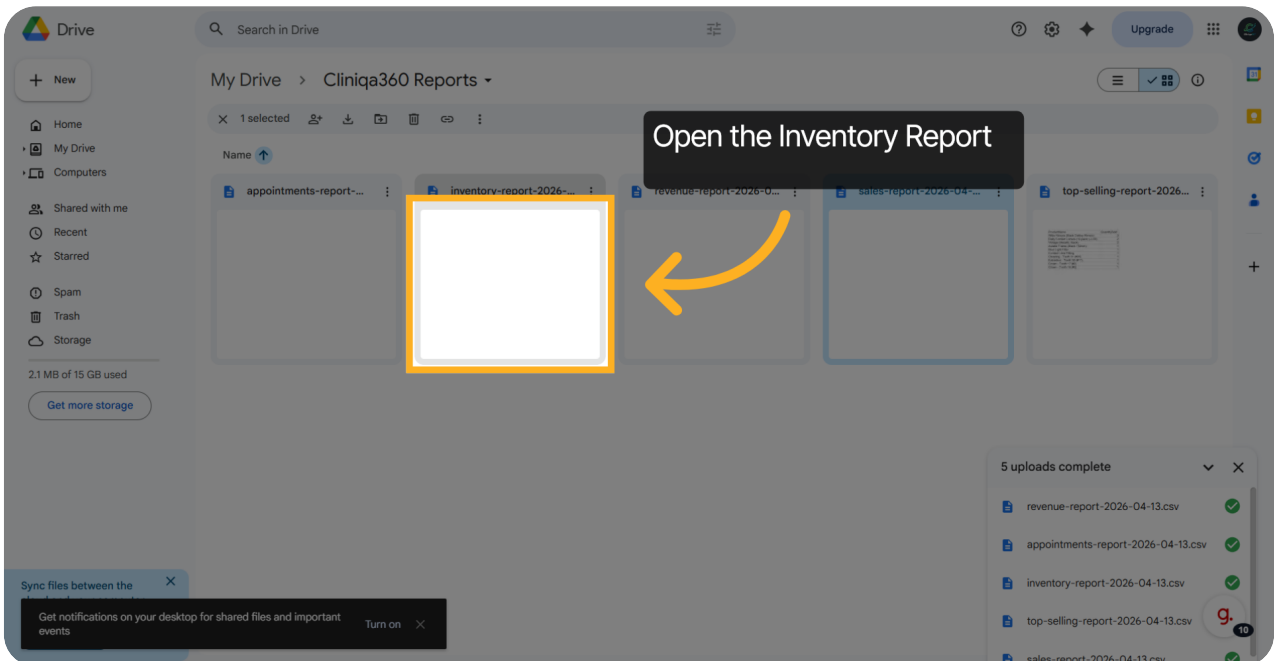
09 Access Inventory Summary

Click Inventory Summary to review your clinic's current stock levels and inventory status.



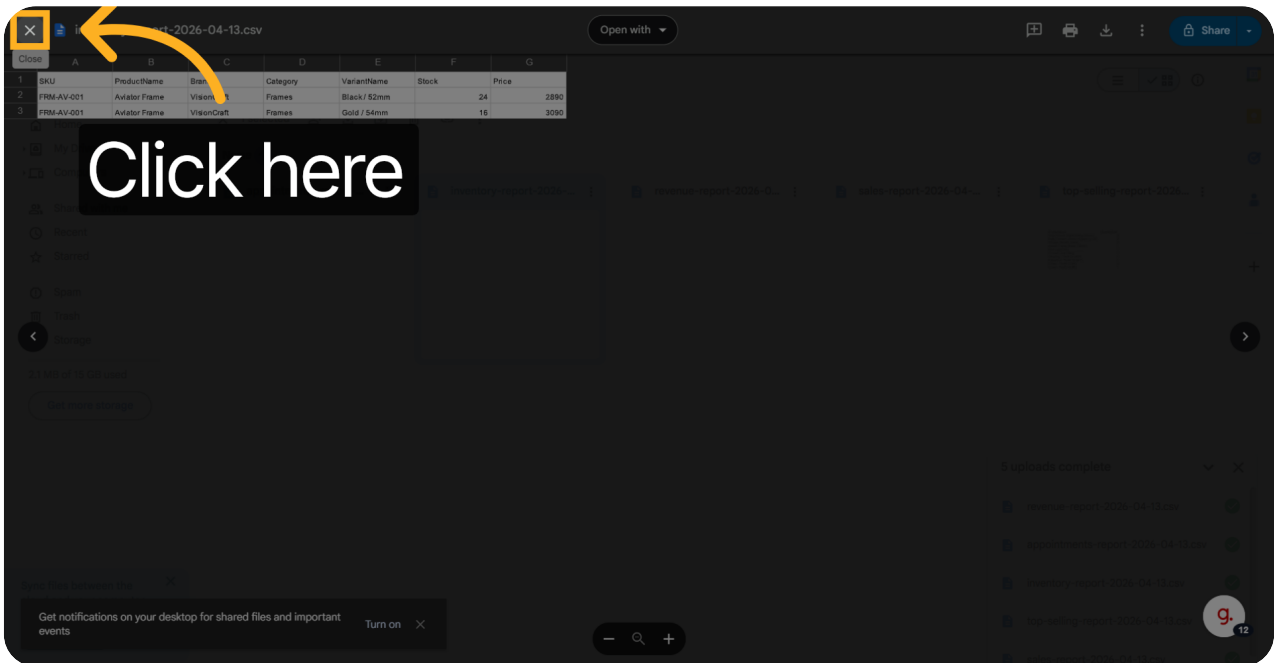
10 Access Further Report Details

Click here to view more detailed report information stored in Google Drive.



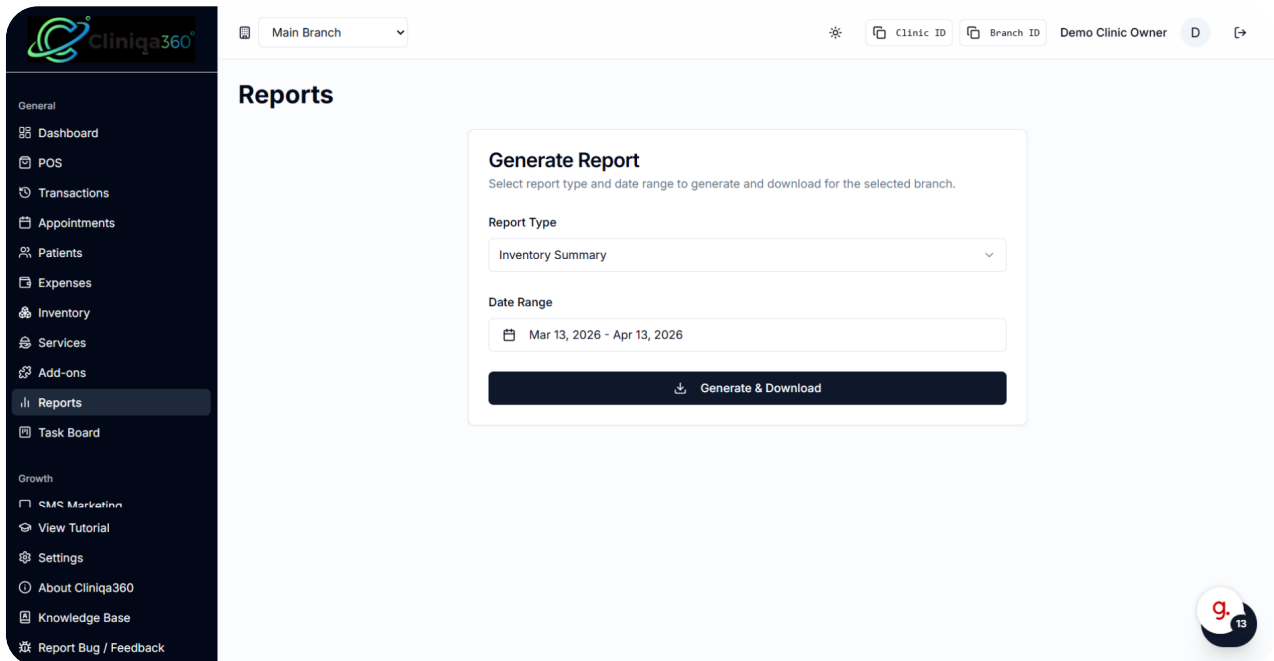
11 Access Extra Report File

Click here to access extra report documents available in your Google Drive.



12 Return to Cliniqua360 Dashboard

Switch back to the Cliniqua360 platform to continue report management and analysis.



The screenshot displays the Cliniqua360 web interface. On the left is a dark sidebar with a navigation menu. The main content area is titled 'Reports' and features a 'Generate Report' form. The form includes a dropdown for 'Report Type' (set to 'Inventory Summary') and a date range selector (set to 'Mar 13, 2026 - Apr 13, 2026'). A 'Generate & Download' button is at the bottom of the form. The top of the page shows a breadcrumb trail: 'Main Branch' > 'Clinic ID' > 'Branch ID' > 'Demo Clinic Owner' > 'D' > '[->'. A small circular logo with 'g. 13' is in the bottom right corner.

General

- Dashboard
- POS
- Transactions
- Appointments
- Patients
- Expenses
- Inventory
- Services
- Add-ons
- Reports**
- Task Board

Growth

- CRM Marketing
- View Tutorial
- Settings
- About Cliniqua360
- Knowledge Base
- Report Bug / Feedback

Main Branch

Clinic ID Branch ID Demo Clinic Owner D [->

Reports

Generate Report

Select report type and date range to generate and download for the selected branch.

Report Type

Inventory Summary

Date Range

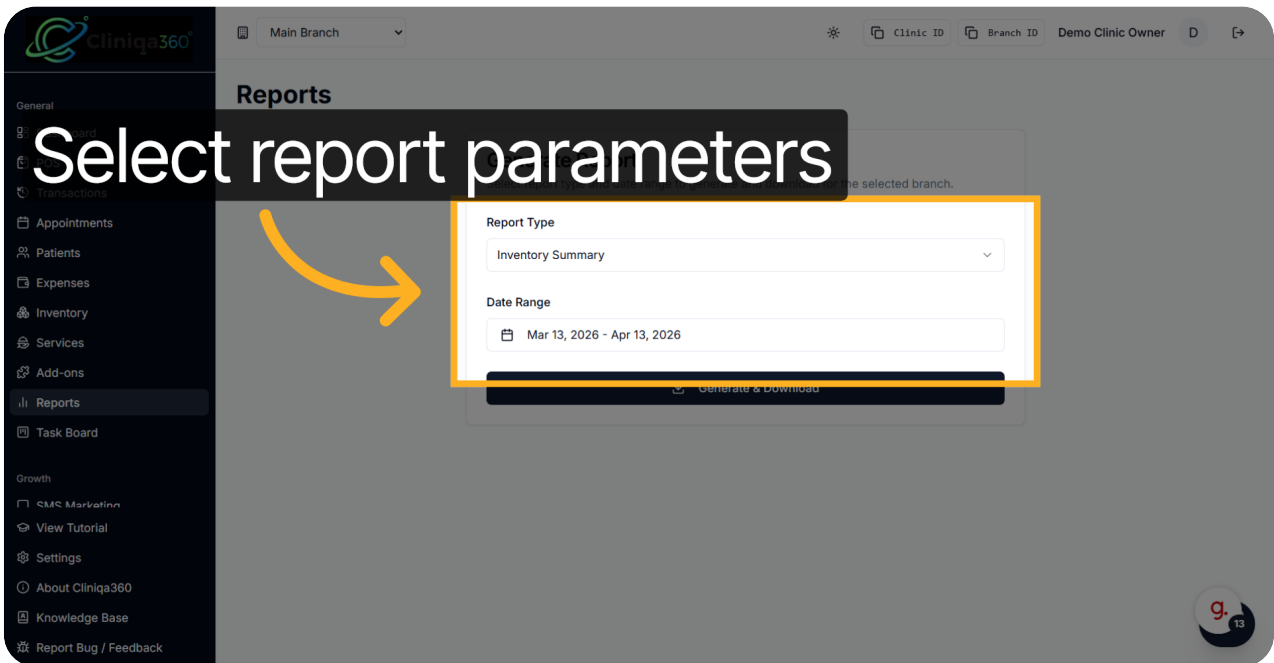
Mar 13, 2026 - Apr 13, 2026

Generate & Download

g. 13

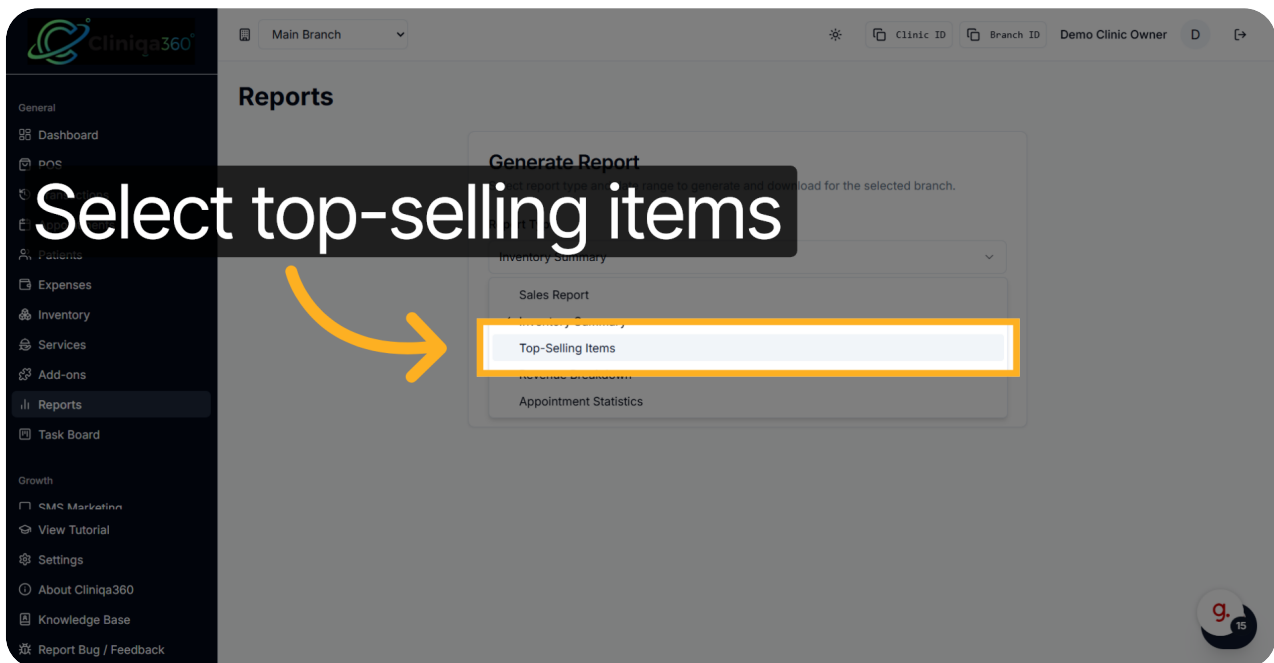
13 Select Inventory Report Parameters

Click the report type and date range to customize the inventory summary report for your desired period.



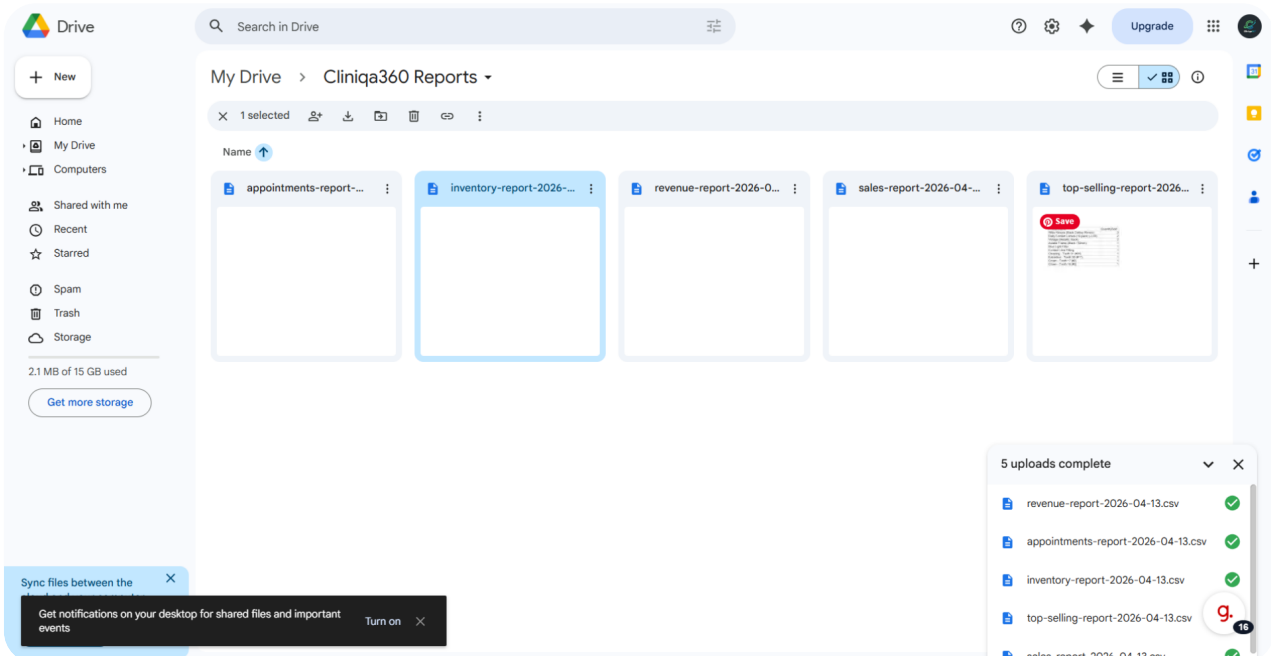
14 Choose Top-Selling Items Report

Click Top-Selling Items to focus on the most popular products in your inventory.



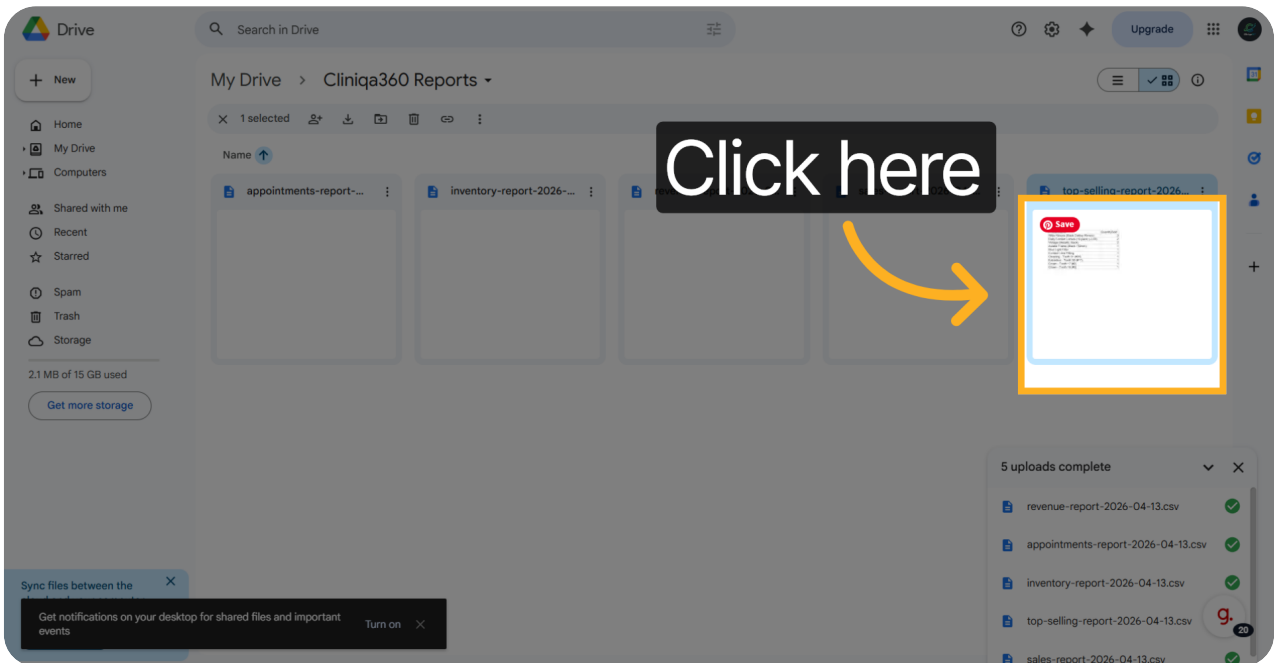
15 Access Reports in Google Drive

Switch to Google Drive to save and review the selected inventory reports.



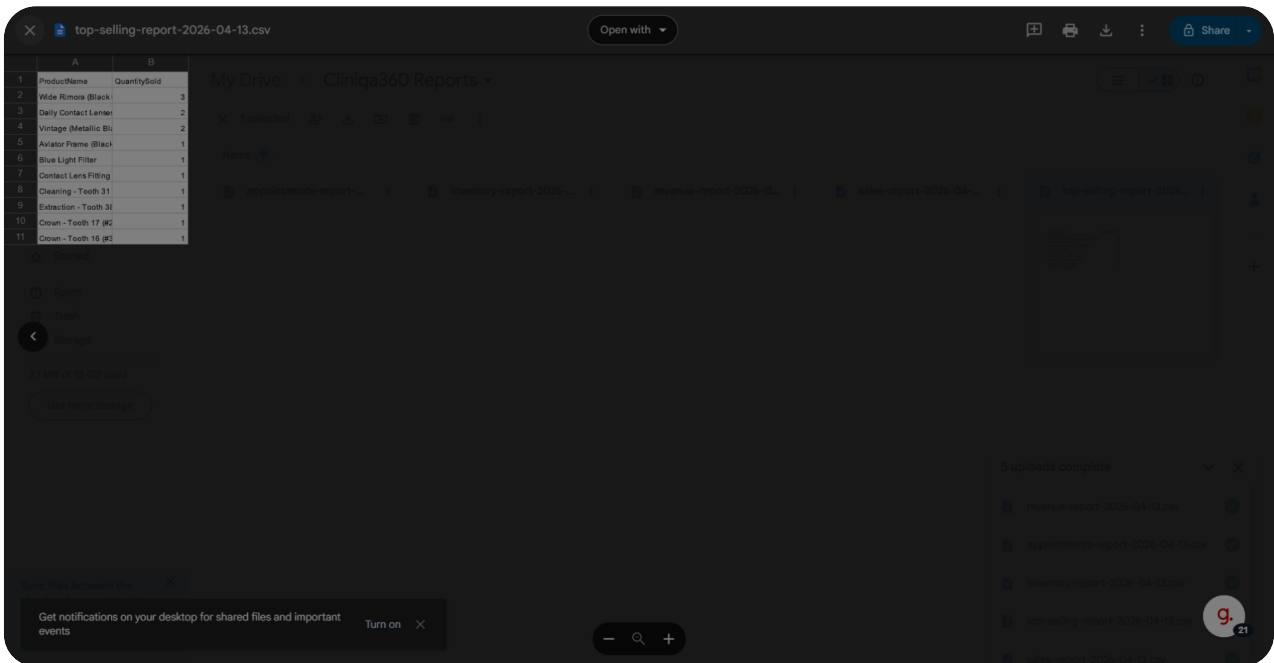
16 Open Further Report Details

Click here to access more detailed inventory data stored in Google Drive.



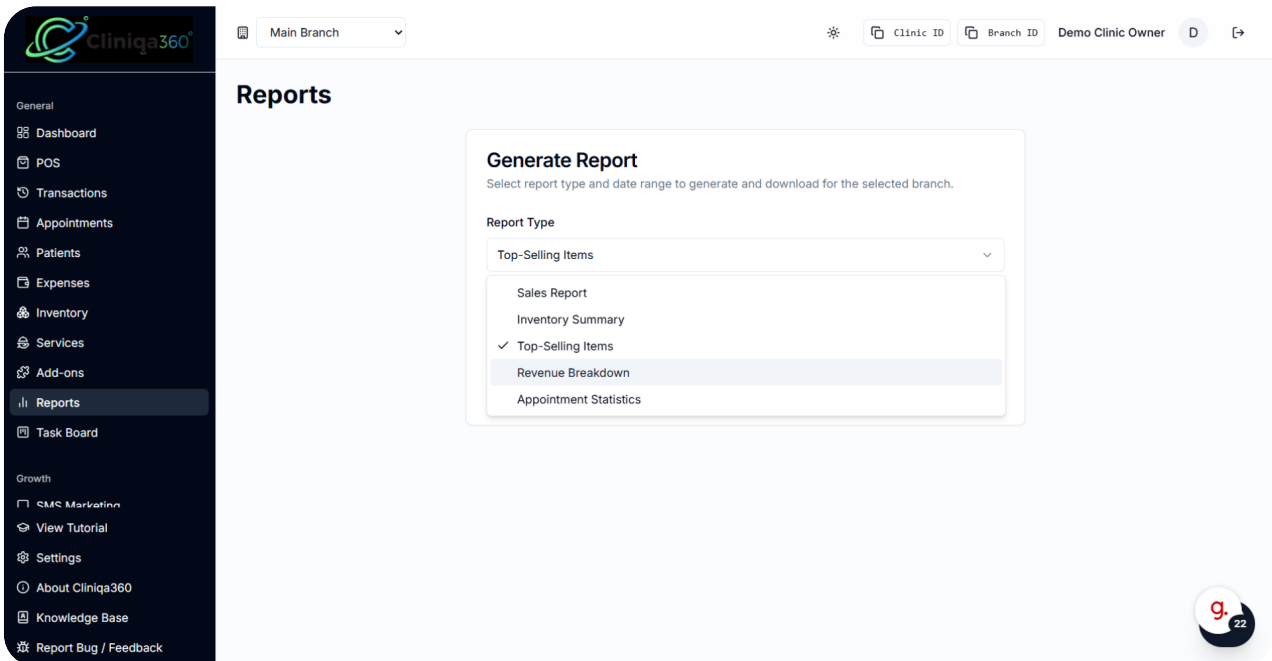
17 View Extra Report File

Click here to open an extra report file for comprehensive inventory insights.



18 Return to Cliniqua360 Platform

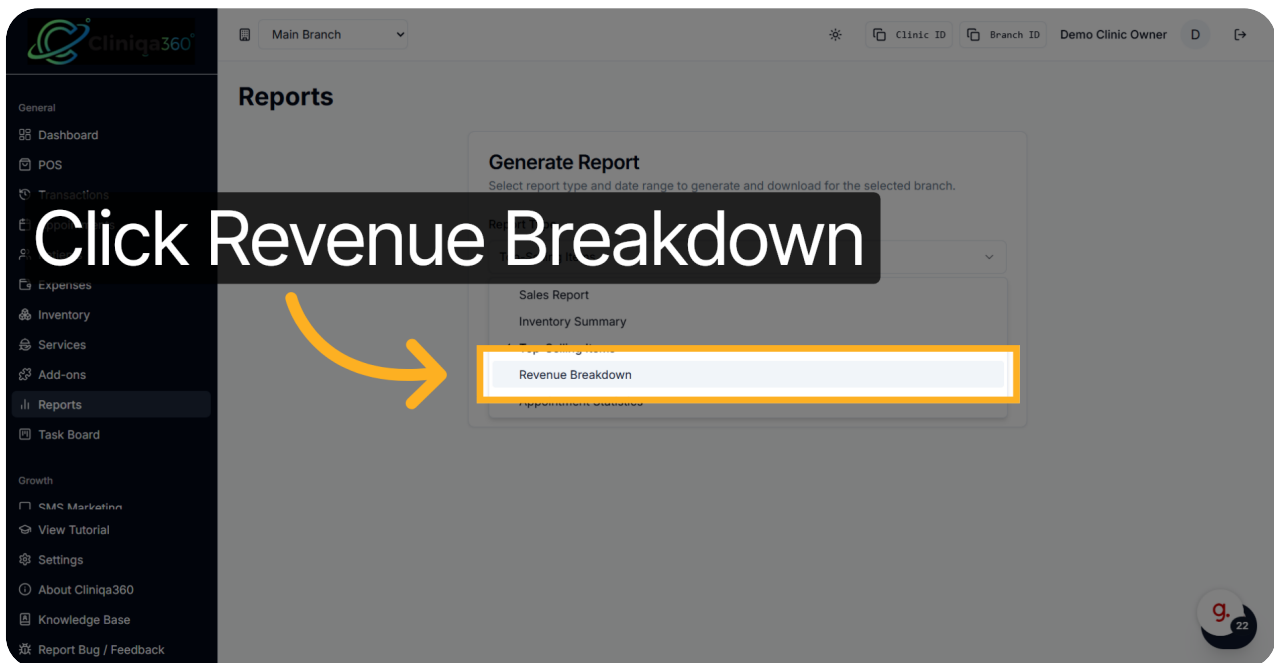
Switch back to the Cliniqua360 platform to continue exploring reporting features.



The screenshot displays the Cliniqua360 web application interface. On the left is a dark sidebar with a navigation menu. The main content area is titled 'Reports' and features a 'Generate Report' dialog box. The dialog box has a title 'Generate Report' and a subtitle 'Select report type and date range to generate and download for the selected branch.' Below this, there is a 'Report Type' section with a dropdown menu currently set to 'Top-Selling Items'. A list of report types is shown below the dropdown: 'Sales Report', 'Inventory Summary', 'Top-Selling Items' (which is selected with a checkmark), 'Revenue Breakdown' (highlighted in blue), and 'Appointment Statistics'. The sidebar menu includes sections for 'General' (Dashboard, POS, Transactions, Appointments, Patients, Expenses, Inventory, Services, Add-ons, Reports, Task Board) and 'Growth' (CMS Marketing, View Tutorial, Settings, About Cliniqua360, Knowledge Base, Report Bug / Feedback). The top of the page shows a breadcrumb trail: 'Main Branch' > 'Clinic ID' > 'Branch ID' > 'Demo Clinic Owner' > 'D' > '<'. A small circular logo with the number '9.22' is visible in the bottom right corner.

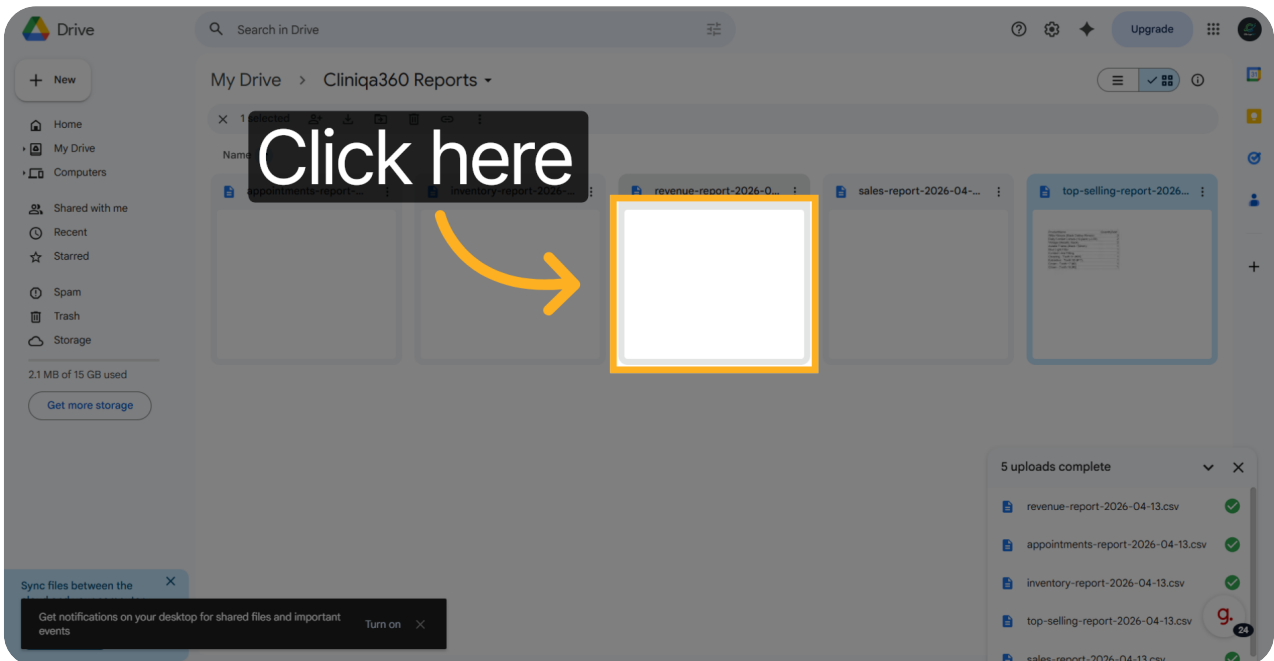
19 Access Revenue Breakdown

Click Revenue Breakdown to analyze your clinic's income sources and financial performance.



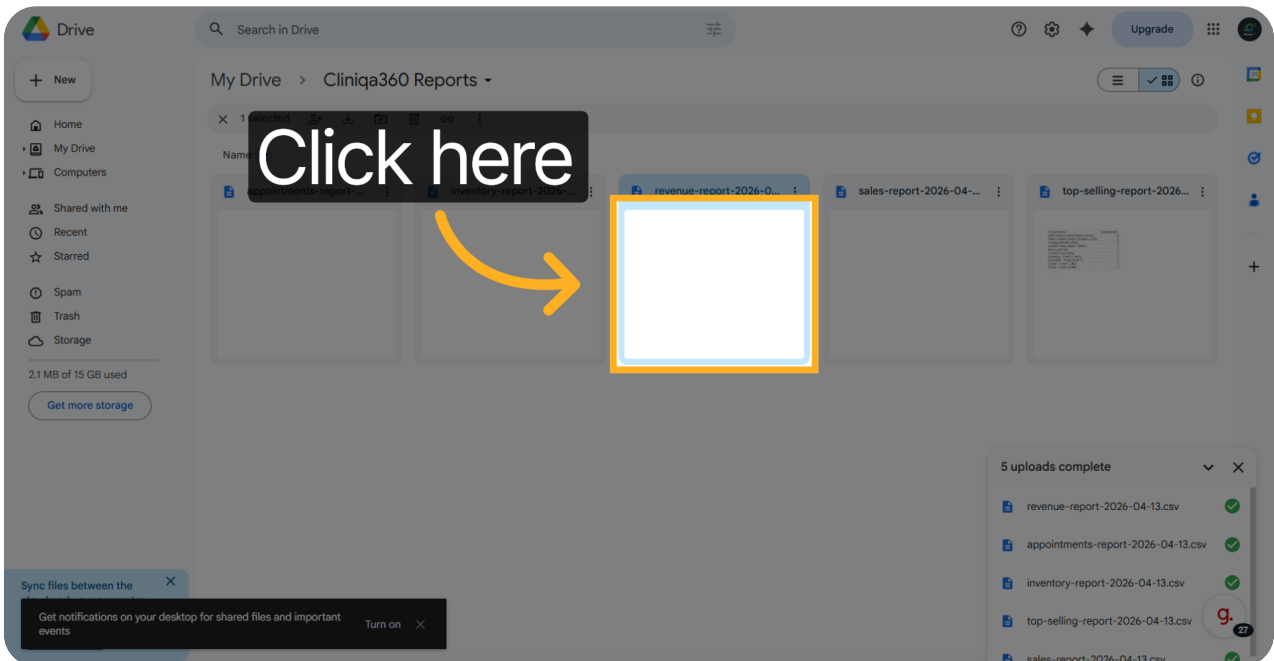
20 Open Revenue Report

Click here to open the revenue breakdown report file in Google Drive.



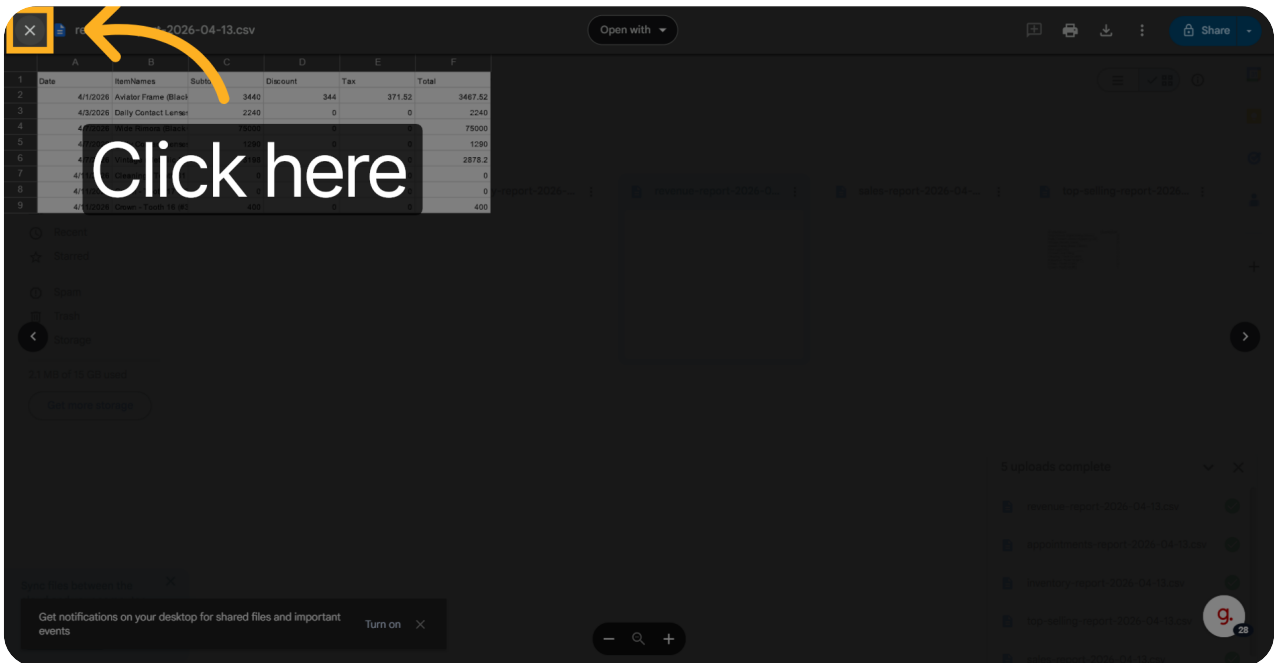
21 Open Supplementary Revenue Report

Click here to access supplementary revenue report files for deeper analysis.



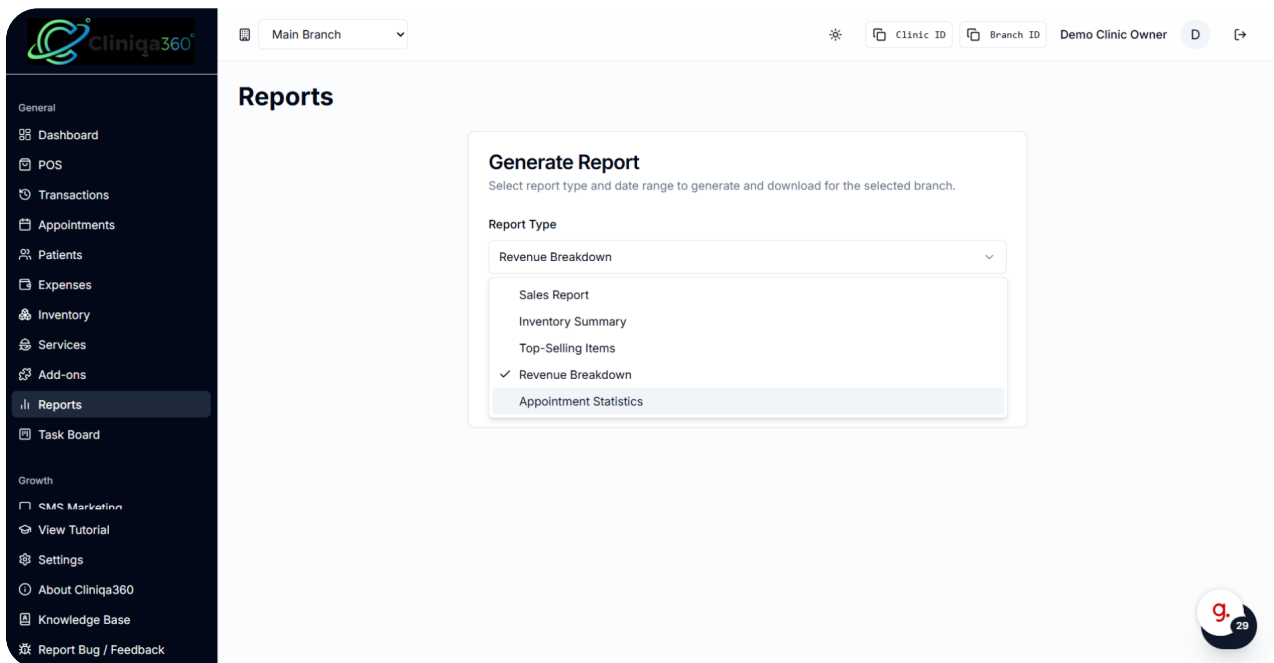
22 View Extra Revenue Report

Click here to open extra revenue report documents available in Google Drive.



23 Return to Cliniqua360 Dashboard

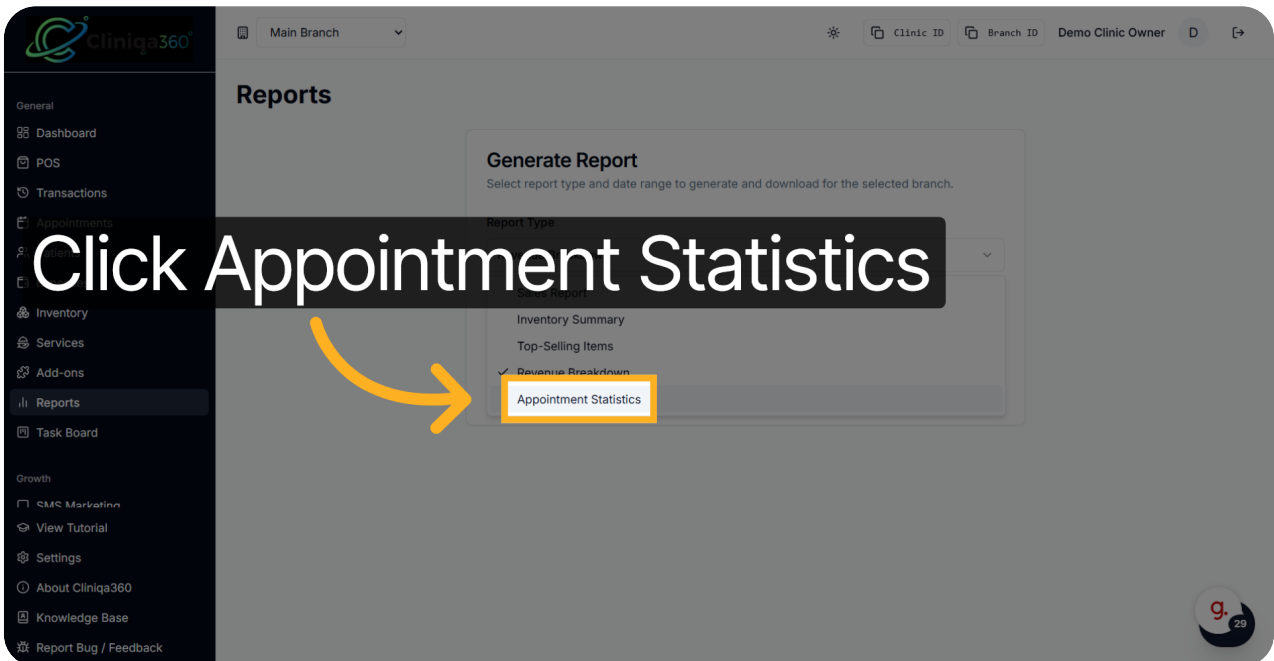
Switch back to the Cliniqua360 platform to continue managing clinic reports.



The screenshot displays the Cliniqua360 dashboard interface. On the left is a dark sidebar with a navigation menu. The main content area is titled 'Reports' and features a 'Generate Report' dialog box. The dialog box has a title 'Generate Report' and a subtitle 'Select report type and date range to generate and download for the selected branch.' Below this, there is a 'Report Type' section with a dropdown menu currently set to 'Revenue Breakdown'. A list of report types is shown below the dropdown: 'Sales Report', 'Inventory Summary', 'Top-Selling Items', 'Revenue Breakdown' (which is selected with a checkmark), and 'Appointment Statistics'. The 'Appointment Statistics' option is highlighted with a light blue background. The sidebar menu includes sections for 'General' (Dashboard, POS, Transactions, Appointments, Patients, Expenses, Inventory, Services, Add-ons, Reports, Task Board) and 'Growth' (CMS Marketing, View Tutorial, Settings, About Cliniqua360, Knowledge Base, Report Bug / Feedback). The top of the dashboard shows a 'Main Branch' dropdown and user information: 'Demo Clinic Owner'.

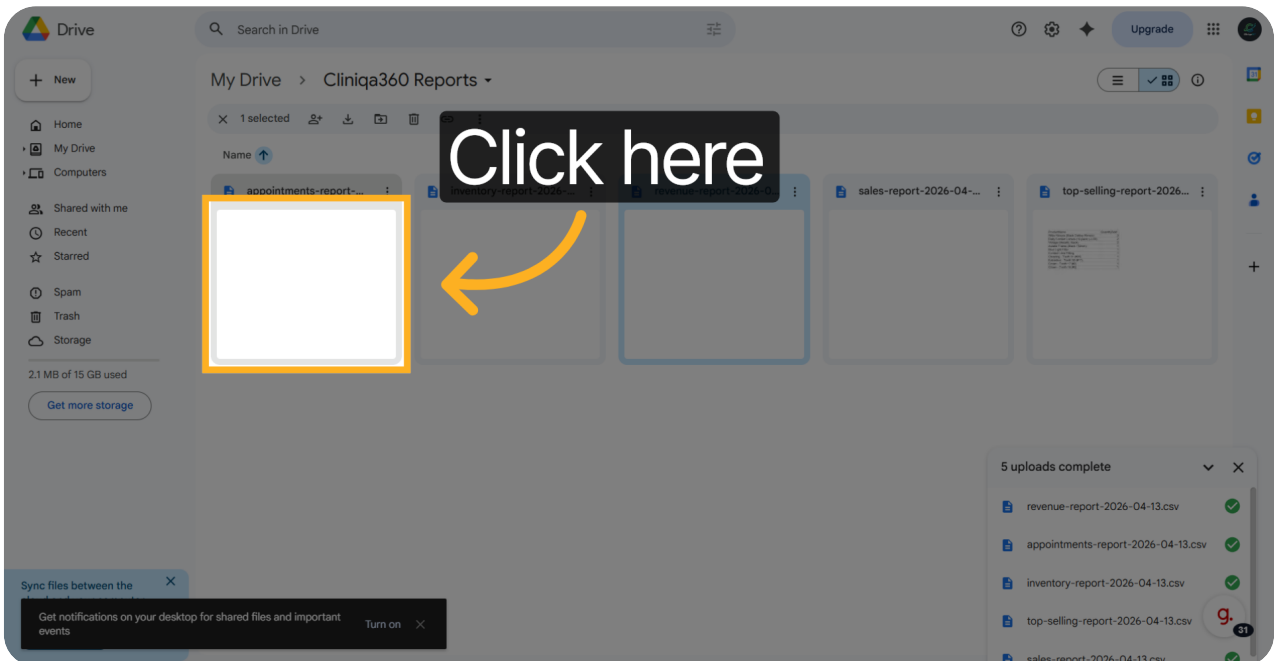
24 Access Appointment Statistics

Click Appointment Statistics to review patient visit data and appointment trends.



25 Open Appointment Report

Click here to open the appointment statistics report file in Google Drive.



This demo highlighted how Clinica360 enables efficient report generation, access, and analysis across sales, inventory, revenue, and appointments. Start your free trial today to unlock powerful insights and optimize your clinic's performance.

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